



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's CMB's dated on 9 December, 2014.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the tap issue of the No. FJ21NF01 CMB on 9 December, 2014 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ21NF01
ISIN-code:	HU0000652813
Type of the issue:	Tap issue
Number of the current part of the series:	SR 3
Time of the Auction:	09.12.2014.
Date of the financial settlement:	11.12.2014.
Maturity:	09.07.2021.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 4,020,000,000
Total nominal value of the present Issue:	HUF 1,470,000,000
Total nominal value of the Series issued until now:	HUF 4,078,260,000
Interest rate (%):	Fixed 8.00% annually
Accrued interest (11.12.2014):	3.3973%
Maximum yield:	4.24%
Average selling (netto) price(%):	121.2125%
Average yield (%):	4.23%

Budapest, 09 December 2014.

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