

Information about the auction of FHB's CMB's dated on 21 October, 2010.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue of the [seventh tap](#) of the No. [FJ15NF01](#) CMB on [21 October](#), 2010 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ15NF01
ISIN-code:	HU0000652425
Type of the issue:	Tap issue
Number of the current part of the series:	SR 7
Time of the Auction:	21.10.2010.
Date of the financial settlement:	25.10.2010.
Maturity:	14.09.2015.
Total nominal value of CMB offered:	HUF 500,000,000
Total nominal value of valid bids:	HUF 4,672,880,000
Total nominal value of the present Issue:	HUF 423,670,000
Total nominal value of the Series issued until now:	HUF 46,673,730,000
Interest rate (%):	Fixed 8.00% annually
Accrued interest (22.09.2010):	0.8986
Maximum yield (%):	8.35
Average selling (netto) price(%):	99.4225
Average yield (%):	8.14

Budapest, [21.10.2010](#).

FHB Mortgage Bank Co. Plc.