

Information about the auction of FHB's CMB's dated on 14 April, 2010.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue of the [third tap](#) of the No. [FJ15NF01](#) CMB on [14 April](#), 2010 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ15NF01
ISIN-code:	HU0000652425
Type of the issue:	Tap issue
Number of the current part of the series:	SR 3
Time of the Auction:	14.04.2010.
Date of the financial settlement:	16.04.2010.
Maturity:	14.09.2015.
Total nominal value of CMB offered:	HUF 100,000,000
Total nominal value of valid bids:	HUF 34,176,430,000
Total nominal value of the present Issue:	HUF 11,566,640,000
Total nominal value of the Series issued until now:	HUF 35,544,270,000
Interest rate (%):	Fixed 8.00% annually
Accrued interest (16.04.2010):	1.2493
Maximum yield:	7.22
Average selling (netto) price(%):	103.5163
Average yield (%):	7.20

Budapest, [14.04.2010](#).

FHB Mortgage Bank Co. Plc.