

### Information about the auction of FHB's CMB's dated on 2nd November, 2009.

The FHB Mortgage Bank Co. Plc. informs its investors, that the issue of the new issue of the No. FJ14NF01 CMB on 2nd November, 2009 have successfully ended. The result of the auction is the following:

FHB Code of the CMB:	<b>FJ14NF01</b>
ISIN-code:	<b>HU0000652383</b>
Type of the issue:	<b>Tap issue</b>
Number of the current part of the series:	<b>SR 3</b>
Time of the Auction:	<b>02.11.2009.</b>
Date of the financial settlement:	<b>04.11.2009.</b>
Maturity:	<b>18.06.2014.</b>
Total nominal value of CMB offered:	<b>HUF 100,000,000</b>
Number of valid bids:	<b>6,094,400,000 HUF</b>
Total nominal value of the present Issue:	<b>4,590,000,000 HUF</b>
Total nominal value of the Series issued until now:	<b>21,005,000,000 HUF</b>
Interest rate (%):	<b>Fixed 13.00% annually</b>
Accrued interest (04.11.2009):	<b>4.9507%</b>
Maximum yield:	<b>9,40</b>
Average selling (netto) price(%):	<b>113,7827</b>
Average yield (%):	<b>9,17</b>

Budapest, 02.11.2009.

FHB Mortgage Bank Co. Plc.