



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's CMB's dated on 7 July, 2014.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the tap issue of the No. FJ21NF01 CMB on 7 July, 2014 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ21NF01
ISIN-code:	HU0000652813
Type of the issue:	Tap issue
Number of the current part of the series:	SR 2
Time of the Auction:	07.07.2014.
Date of the financial settlement:	09.07.2014.
Maturity:	09.07.2021.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 2,565,000,000
Total nominal value of the present Issue:	HUF1,215,000,000
Total nominal value of the Series issued until now:	HUF 2,608,260,000
Interest rate (%):	Fixed 8.00% annually
Accrued interest (09.07.2014):	0%
Maximum yield:	5.05%
Average selling (netto) price(%):	117.2309%
Average yield (%):	5.02%

Budapest, 07 July 2014.

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