



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's CMB's dated on 8 January, 2014.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the new issue of the No. FJ21NF01 CMB on 8 January, 2014 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ21NF01
ISIN-code:	HU0000652813
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	08.01.2014.
Date of the financial settlement:	10.01.2014.
Maturity:	09.07.2021.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 3,613,260,000
Total nominal value of the present Issue:	HUF 1,393,260,000
Total nominal value of the Series issued until now:	HUF 1,393,260,000
Interest rate (%):	Fixed 8.00% annually
Accrued interest (10.04.2013):	0%
Maximum yield:	6.54%
Average selling (netto) price(%):	108.6856%
Average yield (%):	6.51%

Budapest, 08 January 2014.

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