



FHB Jelzálogbank Nyrt.

Announcement

The issuance of FHB new 2018 euro Covered Mortgage Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its investors, that the Bank had a successful public subscription of its new 5 year maturity Covered Mortgage Bond (settlement date: March 13, 2013). The FHB will initiate to introduce the series into the Budapest Stock Exchange. The EUR denominated Covered Mortgage Bond Series FJ18NF01 (ISIN:HU0000652755) carries a total nominal value of EUR 15,000,000.

Budapest, 11 March, 2013